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		Docume	nt Page 1 015		
Fill	in this information to ident	tify your case:			
Un	ited States Bankruptcy Court	for the:		7	
WE	ESTERN DISTRICT OF NOR	TH CAROLINA			
Са	se number (if known)		Chapter 11		
				Check if this an amended filing	
V(ore space is needed, attach	on for Non-Individu a separate sheet to this form. On the to a separate document, <i>Instructions for B</i>	op of any additional pages, write th	e debtor's name and the case num	06/22 ber (if
1.	Debtor's name	The Optimus Building, LLC			
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	84-2160694			
4.	Debtor's address	Principal place of business	Mailing addr business	ess, if different from principal place	e of
		1024 Tryon Street Charlotte, NC 28206	1514 S. Chu Suite 102B Charlotte, N		
		Number, Street, City, State & ZIP Code		mber, Street, City, State & ZIP Code	
		Mecklenburg County	Location of place of bus	principal assets, if different from principal	incipal
		·	Number, Stre	et, City, State & ZIP Code	
5.	Debtor's website (URL)				
6.	Type of debtor	■ Corporation (including Limited Liabil	ity Company (LLC) and Limited Liabili	ity Partnership (LLP))	

☐ Partnership (excluding LLP)

☐ Other. Specify:

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Case number (if known)

Deb	mo optimao Danam;	g, LLC			Case number (if known)	
	Name					
7.	Describe debtor's business	A. Check one:				
		☐ Health Care Bu	ısines	ss (as defined in 11 U.S.C. § 101(27	7A))	
		■ Single Asset R	eal E	state (as defined in 11 U.S.C. § 101	(51B))	
		☐ Railroad (as de	fined	in 11 U.S.C. § 101(44))		
		☐ Stockbroker (as	s defi	ned in 11 U.S.C. § 101(53A))		
		☐ Commodity Bro	oker (as defined in 11 U.S.C. § 101(6))		
		☐ Clearing Bank	(as d	efined in 11 U.S.C. § 781(3))		
		☐ None of the ab	ove			
		B. Check all that a	nnlv			
		`		s described in 26 U.S.C. §501)		
		·	•	/, including hedge fund or pooled in	vestment vehicle (as	defined in 15 U.S.C. §80a-3)
		☐ Investment adv	isor (as defined in 15 U.S.C. §80b-2(a)(11))	
		O NIA100 (NI			A altate and a street back	de coite e del tre Oce
				can Industry Classification System) ov/four-digit-national-association-na		describes debtor. See
		5311				
8.	Under which chapter of the	Check one:				
	Bankruptcy Code is the debtor filing?	☐ Chapter 7				
	A debtor who is a "small	☐ Chapter 9				
	business debtor" must check	Chapter 11. Ch	neck a	all that apply:		
	the first sub-box. A debtor as defined in § 1182(1) who			The debtor is a small business de	ebtor as defined in 11 l	J.S.C. § 101(51D), and its aggregate
	elects to proceed under subchapter V of chapter 11					o insiders or affiliates) are less than recent balance sheet, statement of
	(whether or not the debtor is a			operations, cash-flow statement, a	and federal income tax	return or if any of these documents do no
	"small business debtor") must check the second sub-box.			exist, follow the procedure in 11 U) its aggregate percentingent liquidated
			Ч	debts (excluding debts owed to in	siders or affiliates) are), its aggregate noncontingent liquidated less than \$7,500,000, and it chooses to
						b-box is selected, attach the most recent ment, and federal income tax return, or if
				any of these documents do not ex		
				A plan is being filed with this petiti	ion.	
				Acceptances of the plan were soli accordance with 11 U.S.C. § 1126		one or more classes of creditors, in
				· ·	• /	ole, 10K and 10Q) with the Securities and
				Exchange Commission according	to § 13 or 15(d) of the	Securities Exchange Act of 1934. File the
				(Official Form 201A) with this form		ng for Bankruptcy under Chapter 11
				The debtor is a shell company as	defined in the Securiti	es Exchange Act of 1934 Rule 12b-2.
		☐ Chapter 12				
9.	Were prior bankruptcy	■ No.				
	cases filed by or against the debtor within the last 8	☐ Yes.				
	years? If more than 2 cases, attach a					
	separate list.	District		When		Case number
		District		When	(Case number

Debt	Case 23-3 or The Optimus Buildi		Doc 1	Filed 12/07 Docume		Page 3 of 5	7/23 12:12:01 number (if known)	Desc Main
0.	Name Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	■ No	5 .					
	List all cases. If more than 1, attach a separate list		Debtor District			When	Relations Case nun	hip nber, if known
1.	Why is the case filed in this district?	■ De	eceding the	date of this petition	or for a le	onger part of such 1	ncipal assets in this dis 80 days than in any ot er, or partnership is per	
2.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	■ No □ Yes.	Why does ☐ It poses What is t ☐ It needs ☐ It includ	the property need or is alleged to pothe hazard? to be physically sees perishable good	d immedi se a threa ecured or ds or asse	iate attention? (Che at of imminent and ic protected from the verse that could quickly	dentifiable hazard to power that the	ublic health or safety. lue without attention (for example,
			Other	, seasonai goods,	meat, da	ry, produce, or secu	urities-related assets o	other options).
			Where is t	he property?				
			□ No □ Yes. □	nsurance agency Contact name	Numbe	er, Street, City, State	e & ZIP Code	
	Statistical and adminis	strative in	nformation					
3.	Debtor's estimation of available funds	. C	heck one:			to unsecured credito	ors. pe available to unsecur	ed creditors.
4.	Estimated number of creditors	■ 1-49 □ 50-99 □ 100-19 □ 200-99				1,000-5,000 5001-10,000 10,001-25,000		25,001-50,000 50,001-100,000 More than100,000
5.	Estimated Assets	\$100,0	50,000 01 - \$100,00 001 - \$500,0	000		\$1,000,001 - \$10 m \$10,000,001 - \$50 \$50,000,001 - \$100 \$100,000,001 - \$50	million 🔲 S	\$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion
6.	Estimated liabilities	□ \$0 - \$	50,000			\$1,000,001 - \$10 m	illion 🔲 S	\$500,000,001 - \$1 billion

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Debtor	The Optimus Building, LLC			Case number (if known)	
	Name				
	□ \$50,0	00,000 - \$100	00	□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion
	□ \$100,0	001 - \$500,0	00	□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion
	\$500,0	001 - \$1 milli	on	□ \$100,000,001 - \$500 million	☐ More than \$50 billion

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Debtor

The Optimus Building, LLC

Case number (if known)

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Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 7, 2023

MM / DD / YYYY

X	/ /s/ Tara Ellerbe	Tara Ellerbe
	Signature of authorized representative of debtor	Printed name
	Title Managing Member	

18. Signature of attorney

/ /s/ James C. I	_anik		Date December 7, 2023
Signature of atto	orney for debtor		MM / DD / YYYY
James C. Lan	ik 30454		
Printed name			
Waldrep Wall	Babcock & Bailey PL	LC	
Firm name			
370 Knollwoo	d Street		
Suite 600			
	m, NC 27103-1864		
Number, Street,	City, State & ZIP Code		
Contact phone	336-722-6300	Email address	notice@waldrepwall.com

30454 NC

Bar number and State